



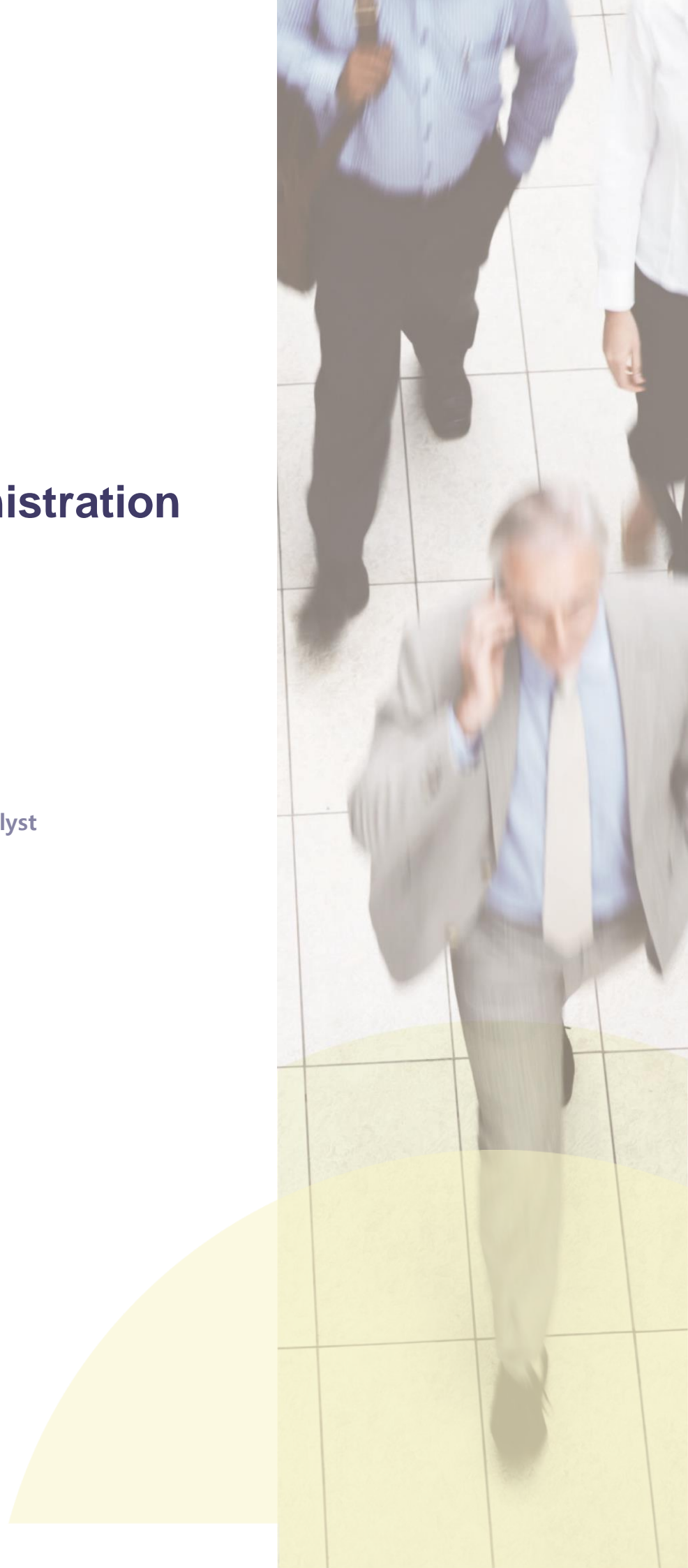
T. Rowe Price Benefits Administration

**Vendor Assessment
Report Abstract**

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10 pages





Who Is This Vendor Assessment For?

NelsonHall's Benefits Administration Vendor Assessment for T. Rowe Price is a comprehensive assessment of T. Rowe Price's benefits administration offering and capabilities designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of benefits administration and identifying vendor suitability for benefits administration RFPs
- Vendor marketing, sales, and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the benefits services sector



Key Findings & Highlights

T. Rowe Price is a U.S. headquartered provider of account management services for individuals, institutions, retirement plans, and financial intermediaries.

Through its retirement plan services (RPS) business, the company provides defined contribution (DC) administration and defined benefit (DB) administration in the U.S. and Puerto Rico.

Majority of T. Rowe Price's benefits administration revenues are generated from DC administration. The company sees a high prevalence of bundling DC and non-qualified plans. Other bundles include DB and DC administration (i.e., TRO).

T. Rowe Price has ~809 clients across its benefits administration business. Majority of its existing client base has between \$500m and \$2bn in assets.

Scope of the Report

The report provides a comprehensive and objective analysis of T. Rowe Price's benefits administration offering, capabilities, and market and financial strength, including:

- Identification of the company's strategy, emphasis, and new developments
- Analysis of the company's strengths, weaknesses, and outlook
- Revenue estimates
- Analysis of the profile of the company's customer base including the company's targeting strategy and examples of current contracts
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization including the location of delivery locations.

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Report Length

10 pages

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Benefits Administration Vendor Assessments Also Available for:

ADP

Aon Hewitt

Capita

Ceridian

Fidelity

Mercer

Secova

Towers Watson

Xerox