



NelsonHall
TRANSFORM THROUGH INSIGHT

Vendor Profile

IT Services: Quality Engineering

LTIMindtree

Report Abstract

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12 pages

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Who is this Vendor Assessment for?

NelsonHall's QE profile on LTIMindtree is a comprehensive assessment of LTIMindtree's offerings and capabilities designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of QE and identifying vendor suitability for quality engineering/QA/testing services
- Vendor marketing, sales, and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the QE and IT services sectors.

Key Findings & Highlights

This NelsonHall vendor assessment analyzes LTIMindtree's offerings and capabilities in QE.

LTIMindtree results from the merger of L&T Infotech and Mindtree on November 14, 2022. The company had pro forma revenues of \$4bn and a headcount of 86k (at the end of Q3 FY23). It serves ~700 clients. Its parent is Larsen & Toubro Group (L&T), an India-headquartered engineering, manufacturing, and financial services firm founded by two Danish engineers. L&T owns 68.7% of LTIMindtree.

LTIMindtree has grouped its testing activities into a centralized practice, Quality Engineering Services (QES), mirroring Mindtree's previous structure. LTI had opted in 2018 for a CoE approach with delivery in the ADM and other units. QES is now one large service line with 9.6k practitioners, structured around sub-practices (Digital & Mobility, Automation, Enterprise Applications, Connected Universe, Performance Engineering, and Big Data & EDW) with their own P&L. The sub-practice approach that QES has is uncommon in the industry; the practice highlights that the structure helps career testers to specialize their capabilities and helps LTIMindtree raise prices.

Our buy-side audience will benefit from this report's analysis of LTIMindtree's consolidated QE capabilities after its merger in 2022.

Scope of the Report

The report provides a comprehensive and objective analysis of LTIMindtree's QE offerings, capabilities, and market and financial strengths, including:

- Identification of the company's strategy, emphasis, and new developments
- Analysis of the company's strengths, challenges, and outlook
- Revenue estimates
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization, including the location of delivery centers.

QE Vendor Assessments also available for:

- Amdocs
- Apexon
- Aspire Systems
- Atos
- Capgemini
- Cigniti
- eInfochips
- EPAM
- Expleo
- Infosys
- NTT DATA
- Qualitest
- TCS
- Tech Mahindra
- Testinium
- Trigent
- TestingXperts
- Virtusa
- ValueMomentum.

About The Author

Dominique Raviart is the IT Services Practice Director at NelsonHall, with global responsibility for IT Services research programs.

Dominique covers IT Services research in the areas of Software Testing/QA, Big Data and Analytics Services, Salesforce services, and IoT Services. Dominique has been part of NelsonHall’s IT Services analyst team since 2007, providing comprehensive and insightful coverage of IT services markets around the world. In particular, he is widely known for his extensive knowledge and coverage of software testing, having examined recently digital testing and DevOps/continuous testing. Dominique assists both buy-side and vendor organizations in assessing opportunities and supplier capability across IT service lines.

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We would be pleased to discuss how we can bring benefit to your organization. You can contact us via the following relationship manager: Guy Saunders at guy.saunders@nelson-hall.com

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